

WHO WE ARE

- > For 25 years, Goldin Associates has been a leading provider of financial consulting and valuation-related services, with **expertise in restructuring, independent financial monitoring, and transactional and litigation support.**
- > We often **handle complex projects that fall between the specialties** of accounting firms, economic consulting firms, and traditional investment banks.

APPROACH AND SKILLS

- > We offer **unique cross-disciplinary skills**, with professionals who have finance, operations, and industry expertise.
- > Our teams tackle the most difficult financial and organizational challenges.
- > We staff matters leanly and strategically, using targeted groups of experienced, high-caliber professionals.

SERVICE OFFERINGS

- > **Valuation and Strategic Advisory:** Provide preeminent valuation-related services to facilitate transactions, restructuring, financial reporting, and litigation support projects.
- > **Restructuring and Turnaround:** Act as interim managers, including officers of companies, or financial advisers. Designated an industry leader each year for more than a decade by *Turnarounds & Workouts*.
- > **Independent Monitoring and Risk Mitigation:** Serve as bankruptcy trustee, examiner, receiver, special master, mediator, or other fiduciary appointee. We also act as a monitor, conduct investigations, and review internal procedures.
- > **Litigation Support and Forensic Financial Analysis:** Provide litigation support and expert witness services for cases requiring sophisticated forensic financial review and financial or statistical analysis.

CLIENTS

- > **Investment Funds:** Provide an array of services to investment funds, including due diligence and valuation support for transactions, regulatory monitoring, and complex asset valuation.
- > **Creditors:** Advise creditors and/or their committees on a range of financial issues through the restructuring process.
- > **Operating Companies:** Advise companies on financial planning and liquidity control, financing, restructuring, and turnaround management.
- > **Law Firms:** Provide a range of financial litigation support and restructuring advisory services to leading law firms.